



STATEMENT OF INTENT FOR LEGACY GIFT TO PATHPOINT

It is my/our intention to make an estate gift to PathPoint, as follows:

Living Trust or Will Provision

Please attach a copy of relevant page that references commitment to PathPoint.

Special Needs Trust

Please attach copy of relevant page that references bequest to PathPoint.

Charitable Gift Annuity

Please attach a copy of the Gift Annuity Agreement.

Charitable Remainder Trust

Please attach a copy of the Trust document, or the page referencing the PathPoint commitment.

Retirement Assets

Please attach a copy of the Beneficiary page.

Insurance Policy

Please attach a copy of the Beneficiary page or the entire policy if PathPoint is named as owner of the policy.

Retained Life Estate, in your home or other property.

Please attach a copy of the grant deed assigning title to PathPoint.

Percent of Estate % _____

Estimated Deferred Gift Value \$ _____ **(optional)**

Name Authorization

Complete the name(s) exactly as you wish it to appear in all recognition.

Name(s) (Please print) _____

List my/our gift:

In Honor of _____ In Memory of _____

Please do not list my name as I/we wish to remain anonymous.

Authorizing Signature _____ **Date** _____

Address _____ **City** _____ **State** _____ **Zip** _____

Telephone (office) _____ **(home)** _____

E-Mail Address
