



Leave a Legacy of Empowering Lives in Our Community

By remembering PathPoint in your Will or Trust

*“The best use of life is to invest it in something that will outlast life.”
...William James*

A planned gift through your estate plans can help to secure the long-term financial viability of PathPoint and sustain its ability to continue empowering individuals to live independent lives in supportive communities. The easiest planned gift is a simple bequest that names PathPoint as a beneficiary in your Will or Living Trust. When realized, your bequest will help to sustain a valuable community legacy for generations to come.

A bequest can leave to PathPoint a fixed dollar amount, a percentage, or the residue of your estate. The amount you designate will pass to charity free of estate tax. Suggested language for your attorney to use follows:

A. Fixed Amount of Money or a Designated Property

“I give, devise, and bequeath to PathPoint, located at 315 West Haley Street, Suite 202 in Santa Barbara, California, \$_____.” (Or describe the real or personal property, including exact location.)

B. Percentage of the Estate

“I give, devise, and bequeath to PathPoint, located at 315 West Haley Street, Suite 202, in Santa Barbara, California, _____% of my estate.”

C. Residual Bequest

“All the residue of my estate, including real and personal property, I give, devise, and bequeath to PathPoint, located at 315 West Haley Street, Suite 202, in Santa Barbara, California.”

Federal Tax Identification #: 95-2371668

Note: PathPoint was formerly known as Work Training Programs. Its corporate address was changed in 1998.

For questions about this and other ways to give to PathPoint and its endowment fund, please call Lauren Alvarado, Director of Community Engagement, at (805) 966-3310, ext. 1028, or e-mail her at Legacy@PathPoint.org.